

Ocean Spray Cranberries

Group Personal Pension Plan Enrolment Form

If you require help in completing this form please refer to the footnotes at the bottom of the page

Please email your completed form to: fitforlifebenefits@oceanspray.com

Personal Details

Title	
Forename(s)	
Surname(s)	
Address	
Date of Birth	
N.I. Number	

Contributions

I authorise deduction each month of %¹ of my gross basic salary to be taken from pay and forwarded to Royal London

I wish the Plan start date to be 01/......./.....²

I wish my Selected Pension Age to be³

Investment Choice

All contributions to your Group Personal Pension Plan will automatically be invested in the Royal London Default Fund but once you have received your policy document you may wish to register for online access and select your own funds.

Death Benefit Nomination⁴

In the event of my death, please pay the proceeds from any insurance or pension arrangements to:

Full name and address of the Proposed Recipients	Relationship (if any)	% of Death Benefits

¹ Please enter the gross monthly percentage you wish to contribute excluding any employer contribution

² Please enter the month and year you wish the plan to commence

³ Please insert your chosen pension age if different from the plan default age of 65

⁴ This nomination is an expression of your wishes in the event of your death and is not mandatory to complete

Declaration

I apply to be a member of the Ocean Spray Cranberries Group Personal Pension Plan and agree to be bound by the Scheme's Rules.

If payment other than a transfer payment is being made, I confirm that I am eligible to join the scheme, and receive tax relief at source on my payments, because I am:

- currently resident in the UK, or
- a Crown servant or the spouse of a Crown servant, or
- in receipt of earnings which are chargeable to UK income tax, i.e. 'relevant UK earnings'.

For any tax year, the total contributions I make to any registered pension schemes in respect of which I am entitled to relief under section 188 Finance Act 2004 will not exceed the higher of the basic amount, or my relevant UK earnings within the meaning of section 189 of the same Act, for that tax year.

I confirm:

- The information given and recorded on this form is correct.
- I authorise the transfer of information, on a confidential basis when warranted between any such third parties. I acknowledge that this agreement will come into effect from the date of issue.

Signature

Date

The process

- Information has been passed to Royal London from your employer. This has enabled Royal London to produce illustrations and/or set up your plan details on Royal London computer systems.
- When electronic information is received and used to set up computer records you will be sent a policy document. You will also be sent a cancellation notice (only to be completed if you wish to CANCEL the plan) and confirmation of policy details. The last document should be checked and any errors/omissions should be reported to Royal London within 30 days of receipt. Otherwise your plan will proceed on the basis shown.